



Real-Time Evaluation of Lumbar Instability Using Dynamic MRI: A Commentary on Current Approaches and Developmental Opportunities

Niladri Kumar Mahato¹

¹ MU-Wood College of Osteopathic Medicine, Marian University, Indianapolis, Indiana, United States

Indian J Radiol Imaging

Address for correspondence Niladri Kumar Mahato, MBBS MS DNB Ph.D., 313C Evans Centre, MU-Wood College of Osteopathic Medicine, 3200 Cold Spring Road, Marian University, Indianapolis, Indiana 46222, United States (e-mail: nmahato@marian.edu).

Abstract

This brief commentary presents the current approaches and challenges concerning the use of dynamic magnetic resonance imaging (MRI) to evaluate lumbar instability in real time. In a continuum of using end-of-range static imaging to detect and quantify lumbar instability, this commentary outlines current approaches, limitations, and potential developmental opportunities of using MRI to quantify dynamic intervertebral displacements for investigating mechanistic underpinnings of back pain.

Keywords

- ▶ degrees of freedom
- ▶ displacements
- ▶ low back pain
- ▶ neutral zone
- ▶ vertebral segment

Background

Lumbar instability, static (measured at the end-of-range) and dynamic (quantified during movements from the neutral position), has been implicated in low back pain and in lumbosacral nerve root impingements.¹ Conventional diagnostic imaging to detect and quantify lumbar instability has predominantly revolved around quantifying intervertebral displacements (translations and rotations) measured on static, end-of-range, flexion–extension sagittal radiographic images of the lumbar spine.² Two-dimensional (2D) imaging used to evaluate spine kinematics is also unable to detect anomalous coaxial (coupled) movements of vertebral segments resulting from vertebral instabilities.^{3–5} On the other hand, biomechanical studies have demonstrated that spine segments are comparatively more vulnerable to larger displacements around the neutral position within the range of motion (ROM) of a vertebral segment when the safety net of paraspinal muscle activation is minimally initiated (occurring at the initiation of segmental movements).^{6–8} Although experimental and diagnostic use of X-ray-based approaches

(orthogonal fluoroscopy, positional X-rays, computed tomography [CT] scans) and other techniques such as ultrasound to detect anomalous segmental motion have evolved over time, the application of multiplanar dynamic magnetic resonance imaging (MRI) to investigate *in vivo* real-time vertebral instability remains underexplored.²

The use of diagnostic MRI in back pain has mainly focused on identifying structural degeneration and pathological anomalies in the spine (vertebral morphology, evidence of intervertebral disk degeneration, soft-tissue injuries, spinal canal or foraminal stenosis).⁹ Additionally, conventional spine MRI acquired in the supine position limits its ability to detect the effects of physiological spine loading in an upright weight-bearing position.¹⁰ Several studies have reported additional diagnostic benefits of upright spine MRI and with or without additional axial spine loading protocols.¹¹ On the other hand, experimental use of advanced MRI sequences that can selectively suppress or enhance certain tissue-specific signal intensities has opened up possibilities of studying soft-tissue (e.g., disk, ligament) deformations with positional imaging.^{4,12,13} Moreover, the

DOI <https://doi.org/10.1055/s-0044-1791230>.
ISSN 0971-3026.

© 2024. Indian Radiological Association. All rights reserved.
This is an open access article published by Thieme under the terms of the Creative Commons Attribution-NonDerivative-NonCommercial-License, permitting copying and reproduction so long as the original work is given appropriate credit. Contents may not be used for commercial purposes, or adapted, remixed, transformed or built upon. (<https://creativecommons.org/licenses/by-nc-nd/4.0/>)
Thieme Medical and Scientific Publishers Pvt. Ltd., A-12, 2nd Floor, Sector 2, Noida-201301 UP, India

use of orthogonal imaging has enabled quantification of coupled displacements with the application of coordinate matching, volume rendition, and three-dimensional (3D) modeling techniques.¹⁴ However, while these approaches can potentially yield clinically corroborative information, such techniques are still limited in being quasi-dynamic and based on static imaging, which are also limited by associated prolonged scan times.

Dynamic Spine Magnetic Resonance Imaging

Experimental dynamic imaging of diarthrodial joints, specifically the knee joint, has shown distinct advantages over static 2D MRI in detecting joint subluxation or functional joint instability.^{4,13,15} However, the scope for the use of dynamic MRI sequences is challenged by issues of image quality and resolution, on the one hand, and by limitations of performing requisite movements inside the gantry setup to yield detectable structural (and functional) instability, unless being performed inside high-resolution, weight-bearing open MRI systems, on the other. Studies attempting dynamic MRI to capture intervertebral displacements and deformations in real time report mixed results, with some major limitations of these approaches being cited as issues related to resolution, measurement accuracy, and longer scan times. The limitations of voxel-based imaging further reduce the ability to detect displacements in 3D and in all degrees of freedom. Additionally, constraints in acquiring simultaneous orthogonal images limits the power to analyze or interpret clinically crucial information on coupled (axial rotation-induced sagittal/coronal linear/angular) displacements with this approach.

Advanced dynamic MRI sequence mapping movements of articular elements in joints use bursts of impulses to track proton spins in real time within a given space requiring a much-reduced computation time using spine-echo or gradient-echo approaches.^{5,13,16} Currently, real-time images can mostly be acquired in a single plane. However, the choice of acquiring images with different slice thickness (and volumes), with coordinate algorithms that help align and

register customized presegmented vertebral models to a series of dynamically acquired images may be used to navigate some of the current limitations of dynamic MR to investigate intervertebral displacements (► Fig. 1). A major reason for existent gaps in the literature correlating mechanistic associations between back pain and vertebral instability is the lack of nonionizing imaging techniques that could allow accurate in vivo high-resolution mapping of segmental displacements. Moreover, clinical use of supine MRI to diagnose vertebral instability continues to limit our ability to appreciate the association between dynamic vertebral motion and its relationship with nociceptive triggers in back pain around the neutral zone.⁷

Scope of Advancement

Several opportunities exist for developing and improving techniques and approaches for the assessment of spine kinematics, which can be briefly summarized as the following:

- Improving animation-based assessment of 3D spine displacements that can facilitate tracking of coupled spine motion in six degrees of freedom. For example, development of faster multislice, multiplanar or volumetric imaging assisted by morphology-based coordinate registering algorithms to match anatomical landmarks may help more accurate assessments.^{16–18} Such an approach may circumvent time constraints and motion artefact limitations encountered with voxel and volume-based 3D reconstructions.
- Moment-associated quantitative assessments of loading may be achieved by using MRI-compatible mechanical load testing to standardize motion-specific, deformation-stress-torque patterns using fresh cadaveric spine segments to generate and validate the database for such experimental models. This information could then be applied to frames of dynamic spine motion images to correlate vertebral stress patterns in 3D, in all degrees of freedom.^{9,19}

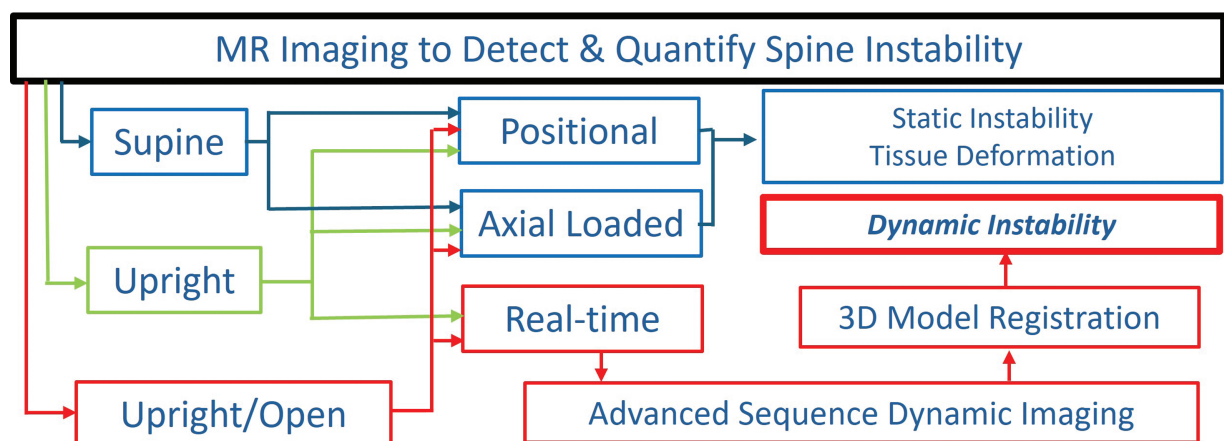


Fig. 1 Workflow schema of magnetic resonance imaging (MRI) based imaging approaches to quantify segmental instability and soft-tissue deformations and to evaluate loading characteristics of the spine using static and dynamic paradigms.

- Availability of faster sequences validated for dynamic weight-bearing imaging may further provide real-time quantifications alongside supplementary postimaging techniques. Use of open MRI systems may facilitate weight-bearing imaging that may potentially uncover unexpected segmental behavior secondary to physiological/secondary axial loading.²⁰ In the future, availability of MRI-compatible electromyographic (EMG) systems can be used to detect instability-induced muscle activation patterns in paraspinal muscles to correlate deformation-stress-torque data.²¹
- Additionally, improvement in automated segmentation, digitization, registration algorithms, and techniques for using 3D model registration with kinematic MRI can facilitate quantification of real-time spine motion.

Discussion

About more than of back pain patients may not appear to present any detectable structural/functional cause for their back pain or overt instability of their spine segments as determined by 2D, supine MRI. These vast number of back pain patients are grouped as the “nonspecific” mechanical back pain population. Due to unavailability of high-fidelity dynamic spine imaging sequences, determining outcomes of spine stabilization exercise protocols or outcomes of surgical interventions restoring spine stability become challenging. Also, despite the existence of evidence for association between degenerative disk disease and vertebral instability (and spine pain), the etiological relationship between radiologic segmental instability and back pain becomes hard to establish given the static and supine approach of imaging.²² Thus, the importance of developing newer MRI-based approaches for evaluating dynamic intervertebral motion cannot be overemphasized. Improvements in voxel-based imaging methods, automated creation, and superimposition of 3D models (reconstructed from postacquisition volume rendition of multiple isotopically scanned images) to ensure adequate spatial resolution could be achieved by acquiring morphology selective anisotropic image slices in a single or select orthogonal planes.^{23,24} Further, 3D rendition may be circumvented and the number of image slices used for volume registration can be substantially minimized by selecting image slices based on morphological determinants to register slice elements to dynamic MRI frames, thereby reducing overall scan time and enhancing the reliability of image quantification without compromising resolution.^{15,16} Additionally, using presegmented morphology-specific models and motion analysis algorithms may further help detect conjunct-adjunct (adjacent segment)²⁵ motion and soft-tissue deformation in scanning protocols tailored to capture progressive axial and/or rotational stress applied to position-dependent changes in the spine.^{26,27} Current literature on the topic shows that clinical and experimental imaging research communities have made considerable advancements in the last decade to enhance MR-based techniques as potential tools to detect dynamic instability in spine segments to quantify pathological soft-tissue stress-deformation relationships.^{4,15,28}

Funding

None.

Conflict of Interest

None declared.

References

- 1 Leone A, Cianfoni A, Cerase A, Magarelli N, Bonomo L. Lumbar spondylolysis: a review. *Skeletal Radiol* 2011;40(06):683–700
- 2 Chen SR, LeVasseur CM, Pitcairn S, et al. In vivo evidence of early instability and late stabilization in motion segments immediately superior to anterior cervical arthrodesis. *Spine* 2022;47(17):1234–1240
- 3 Sengupta DK, Fan H. The basis of mechanical instability in degenerative disc disease: a cadaveric study of abnormal motion versus load distribution. *Spine* 2014;39(13):1032–1043
- 4 Canal S, Tamburro R, Falerno I, et al. Development of real-time kinematic magnetic resonance imaging (kMRI) techniques for studying the kinematics of the spine and joints in dogs—preliminary study on cadavers. *Animals (Basel)* 2022;12(20):2790
- 5 Aleksiev M, Krämer M, Brisson NM, Maggioni MB, Duda GN, Reichenbach JR. High-resolution CINE imaging of active guided knee motion using continuously acquired golden-angle radial MRI and rotary sensor information. *Magn Reson Imaging* 2022; 92:161–168
- 6 Panjabi MM. The stabilizing system of the spine. Part II. Neutral zone and instability hypothesis. *J Spinal Disord* 1992;5(04): 390–396, discussion 397
- 7 Panjabi MM. Clinical spinal instability and low back pain. *J Electromyogr Kinesiol* 2003;13(04):371–379
- 8 Mahato NK. Complexity of neutral zones, lumbar stability and subsystem adaptations: probable alterations in lumbosacral transitional vertebrae (LSTV) subtypes. *Med Hypotheses* 2013;80 (01):61–64
- 9 Zhang F, Wang H, Xu H, et al. Radiologic analysis of kinematic characteristics of modic changes based on lumbar disc degeneration grade. *World Neurosurg* 2018;114:e851–e856
- 10 Alyas F, Connell D, Saifuddin A. Upright positional MRI of the lumbar spine. *Clin Radiol* 2008;63(09):1035–1048
- 11 Mahato NK, Maharaj P, Clark BC. Lumbar spine anatomy in supine versus weight-bearing magnetic resonance imaging: detecting significant positional changes and testing reliability of quantification. *Asian Spine J* 2024;18(01):1–11
- 12 Zhou QS, Sun X, Chen X, et al. Utility of natural sitting lateral radiograph in the diagnosis of segmental instability for patients with degenerative lumbar spondylolisthesis. *Clin Orthop Relat Res* 2021;479(04):817–825
- 13 Walter WR, Alizai H, Bruno M, Portugal S, Burke CJ. Real-time dynamic 3-T MRI assessment of spine kinematics: a feasibility study utilizing three different fast pulse sequences. *Acta Radiol* 2021;62(01):58–66
- 14 Paholpak P, Tamai K, Shoell K, Sessumpun K, Buser Z, Wang JC. Can multi-positional magnetic resonance imaging be used to evaluate angular parameters in cervical spine? A comparison of multi-positional MRI to dynamic plain radiograph. *Eur Spine J* 2018;27 (05):1021–1027
- 15 Walter WR, Burke CJ. Editorial commentary: real-time dynamic magnetic resonance imaging of the patellofemoral joint: ready for prime time? *Arthroscopy* 2022;38(05):1581–1583
- 16 Burke CJ, Samim M, Babb JS, Walter WR. Utility of a 2D kinematic HASTE sequence in magnetic resonance imaging assessment of adjacent segment degeneration following anterior cervical discectomy and fusion. *Eur Radiol* 2024;34(02):1113–1122
- 17 Allmann KH, Schäfer O, Uhl M, et al. Kinematic versus static MRI study of the cervical spine in patients with rheumatoid arthritis. *Rofo* 1999;170(01):22–27

- 18 Ellingson AM, Nagel TM, Polly DW, Ellermann J, Nuckley DJ. Quantitative T2* (T2 star) relaxation times predict site specific proteoglycan content and residual mechanics of the intervertebral disc throughout degeneration. *J Orthop Res* 2014;32(08):1083–1089
- 19 Lao L, Daubs MD, Takahashi S, et al. Kinetic magnetic resonance imaging analysis of lumbar segmental motion at levels adjacent to disc herniation. *Eur Spine J* 2016;25(01):222–229
- 20 Mahato NK, Sybert D, Law T, Clark B. Effects of spine loading in a patient with post-decompression lumbar disc herniation: observations using an open weight-bearing MRI. *Eur Spine J* 2017;26 (Suppl 1):17–23
- 21 Rijken NH, van Engelen BG, de Rooy JW, Geurts AC, Weerdesteyn V. Trunk muscle involvement is most critical for the loss of balance control in patients with facioscapulohumeral muscular dystrophy. *Clin Biomech (Bristol, Avon)* 2014;29(08):855–860
- 22 Bisschop A, van Royen BJ, Mullender MG, et al. Which factors prognosticate spinal instability following lumbar laminectomy? *Eur Spine J* 2012;21(12):2640–2648
- 23 Sabnis AB, Chamoli U, Diwan AD. Is L5-S1 motion segment different from the rest? A radiographic kinematic assessment of 72 patients with chronic low back pain. *Eur Spine J* 2018;27(05): 1127–1135
- 24 Koo TK, Kwok WE. A non-ionizing technique for three-dimensional measurement of the lumbar spine. *J Biomech* 2016;49(16): 4073–4079
- 25 Daffner SD, Xin J, Taghavi CE, et al. Cervical segmental motion at levels adjacent to disc herniation as determined with kinetic magnetic resonance imaging. *Spine* 2009;34(22):2389–2394
- 26 Rogers BP, Houghton VM, Arfanakis K, Meyerand ME. Application of image registration to measurement of intervertebral rotation in the lumbar spine. *Magn Reson Med* 2002;48(06):1072–1075
- 27 Mahato NK, Montuelle S, Cotton J, Williams S, Thomas J, Clark B. Development of a morphology-based modeling technique for tracking solid-body displacements: examining the reliability of a potential MRI-only approach for joint kinematics assessment. *BMC Med Imaging* 2016;16(01):38
- 28 Bessho T, Hayashi T, Shibukawa S, Kourin K, Shouda T. Clinical application of single-shot fast spin-echo sequence for cerebrospinal fluid flow MR imaging. *Radiol Phys Technol* 2024;17(03): 782–792